

# ROB LOBSTER | DAILY MORNING PACKAGE

Wednesday, April 1, 2026 | 6:00 AM | LBI / Tuckerton, NJ

## ?? WEATHER ? LBI / Tuckerton Area

? **Right Now (6 AM):** 68°F, Clear skies, 63% humidity, SW wind 11 mph

? **Today (Wed):** High ~72°F / Low ~55°F | Warm for April! Rain likely after 2 PM, thunderstorms possible tonight. Wind gusts to 38 mph.

? **Tonight:** Rain/storms tapering off, clearing overnight

? **Thursday (Apr 2):** High ~61°F | Morning clouds, clearing ? DRIVE TO CHARLESTON DAY

? **Charleston (Fri-Sun):** Mid-70s, partly cloudy ? beautiful for the ceremony ??

? **Sunrise / Sunset:** 6:41 AM / 7:22 PM | Moon: Full Moon (99%) ?

? *Warm morning ? feels like summer at 68°F! Rain moves in after lunch. Get outdoor errands done this morning. Tomorrow's drive to Charleston should be fine after early clouds clear. Weekend in Charleston looks gorgeous for the ceremony.*

## ? MARKET SNAPSHOT

### Yesterday's Close (Tue 3/31) ? HUGE RALLY, Best Day Since May!

? **S&P 500:** ~5,529 vs. Exit Baseline 3/25: 5,591.90 ? DOWN ~63 (-0.97%)

? **Dow Jones:** 46,341.51 vs. Exit Baseline 3/25: 46,429.49 ? DOWN -88 (-0.19%)

? **Nasdaq:** +3.5% on the day ? Mag 7 all green. Meta +6.7%, Nvidia +5.6%

### Premarket (6 AM Wednesday)

? **S&P 500 Futures:** +0.6% ? extending yesterday's momentum

? **Catalyst:** Trump speech on Iran expected today ? market watching for war resolution signals

? **JFL&KL FUND:** Market rallied hard yesterday on Iran peace hopes ? Dow +1,125 pts (+2.5%), S&P +3%, Nasdaq +3.5%. Your treasury position still ahead ? Dow still -88 pts below your exit. S&P nearly closed the gap but still below your 5,591.90 exit. One-day rallies don't change the trend ? March was the worst month since 2022. Stay disciplined. 29 days to April 30 execution. Marvell +13% after Nvidia partnership (\$2B investment) ? watch semis. Don't let FOMO override the plan.

## ? TODAY'S SCHEDULE & REMINDERS (Wednesday, April 1)

? ? April Fools' Day ? watch out for pranks (Robby would've loved this day) ?

? **CHARLESTON TRIP: TOMORROW!** Thursday April 2 ? Sunday April 6

? ? **PRIVATE:** Vow renewal ? Friday April 4 on Isle of Palms beach

? **ANNIVERSARY: April 3 ? TOMORROW.** Joe & Keli. NON-NEGOTIABLE. ??

? Artemis II launching today ? moon mission! Cool background news.

? Last full workday before trip ? knock out everything you can TODAY

? **PORTFOLIO DAY: April 30 ?** 29 days out.

## ? URGENT / TOP OF MIND

- [ ] Charleston vow renewal ? officiant Nuptials by Neisha: CONFIRMED?
- [ ] 360 King Boutique Suites ? BOOK TONIGHT for April 2 if not done!
- [ ] Isle of Palms rental contract ? MUST be signed & returned TODAY
- [ ] Minister's ceremony words ? Rob's rewrite: DONE? Send to Joe for review
- [ ] Spotify playlist for ceremony ? top 5 each: Jack Johnson, Zac Bryan, Zac Brown Band
- [ ] Keli anniversary gift/plan ? TOMORROW IS THE DAY
- [ ] Pack for Charleston ? 4-day trip, ceremony clothes, beach gear
- [ ] Joe's incomplete email ('on a separate note') ? still need to ask what he meant

## ? YESTERDAY RECAP (March 31)

- [DONE] Lobster Press boom truck post ? 3 draft options created for TLC pool chemicals + Bob the Boom Driver
  - [DONE] Surfbox Social Media Program ? complete framework built (April 30 go-live)
  - [DONE] Serial Acquirers Research ? Fairfax (STRONG BUY), CSU (STRONG BUY), Brookfield (watchlist)
  - [DONE] PSI Physics AI Package for Danielle ? ready to send
  - ?? Haastrotters Boatyard ? couldn't find it, need Joe's clarification on name/location
- ? **Market:** S&P +3%, Dow +1,125 on Iran peace hopes. Best day since May.

## ? EMAIL FLAGS

- ? **Lobster Press concept (Mar 31)** ? 3 draft posts ready for Joe's review
- ? **Joe's incomplete email ('on a separate note')** ? needs follow-up
- ? **Ceremony plan** ? minister words rewrite (Joe requested Rob to write)
- ? **Squirrely video** ? still waiting for 2 missing clips from Joe
- ? **TLC Coma video** ? needs final send to jlynch@tlcnj.com

## SECTION 2 ? ACTION CARD

*Last full day before Charleston. TOMORROW IS YOUR ANNIVERSARY. Rain after 2 PM ? get it done this morning. Make good decisions. ?*

## ?? CHARLESTON TRIP PREP (April 2?6 ? TOMORROW!)

- [ ] Officiant ? Nuptials by Neisha: CONFIRMED & BOOKED?
- [ ] 360 King Boutique Suites: (843) 680-7400 ? book April 2 one night
- [ ] Isle of Palms rental contract ? signed & returned TODAY
- [ ] Anniversary plan for April 3 ? gift + something special for Keli
- [ ] Rewrite minister's ceremony words (Rob's draft ? send to Joe)
- [ ] Spotify playlist ? top 5 each: Jack Johnson, Zac Bryan, Zac Brown Band
- [ ] Packing list for 4-day trip
- [ ] Confirm Ray O'Connor meetup in Charleston (colorant discussion)

? **Danielle flight confirmed:** CHS?AUS Mon Apr 6 (\$619.23, conf B5FIM6)

## ? **MAC / TECH**

- [ ] Gmail send setup: rob.lobster.claw ? jlynch@tlcnj.com ONLY
- [ ] Gmail read-only API on josephfl12@gmail.com
- [ ] Outlook forwarding: Epicor/Surfbox reports ? rob.lobster.claw
- [ ] ElevenLabs account + voice plugin on Mac
- [ ] Full Microsoft 365 read-only on jlynch@tlcnj.com
- [ ] M365 Calendar ICS publishing

## ? **CALLS TO MAKE**

- [ ] Jersey Appliance: 609-918-1830 ? Thermador hood (svc #275188)
- [ ] Mike the plumber (Ship Bottom Code Official) ? walk-through plumbing + HVAC
- [ ] California Closets Marlton: (609) 655-1899 ? Trade Program registration

## ? **TLC / SURFBOX**

- [ ] Lobster Press ? review 3 draft options for boom truck/pool post (in projects/)
- [ ] Joey Young ? chase spreadsheet: commission/bonus calcs + inventory target
- [ ] Amanda ? Epicor credit card surcharge automation module status
- [ ] Certificate of Compliance application + \$150 fee ? Phil Reed
- [ ] Zoning compliance letter ? finalize, request borough letterhead
- [ ] Edwin elevation to junior manager ? formalize
- [ ] Neal & Denise ? priority call list for declining accounts
- [ ] Surf City pricing matrix audit in Epicor
- [ ] TLC Coma video ? send final to jlynch@tlcnj.com
- [ ] Squirrely video ? need MOV 6136 + MOV 5153 from Joe
- [ ] Surfbox social media ? April 30 go-live (program framework DONE)
- [ ] OBX Surfbox new rental pipeline investigation
- [ ] Equipment 2026: source used diesel dually forklift + low forklift
- [ ] Equipment disposals: Surfbox bus (NC), black box truck, one older forklift

## ? **FIREHOUSE (18 New Street, Crosswicks)**

- [ ] First floor plan ? review Joe's markup, iterate
- [ ] Send finalized plans to structural engineer
- [ ] Concrete drain install ? target before Easter (Apr 5). Status?
- [ ] Matthew Cassidy ? demo / electrical coordination
- [ ] HVAC plan: furnace (1F) + heat pump (2F) + gas hot water radiator (basement)
- [ ] Decision: stay in NJ Redevelopment Plan or convert to single-family luxury

## ? PROPERTIES

- [ ] Corner Market ? 275 W 9th St, Ship Bottom: 50/50 partnership decision
- [ ] Haastrotters Boatyard (causeway) ? need correct name from Joe
- [ ] 539 paint store building ? future uses (Harbor Freight study complete)
- [ ] Property tax appeals ? Chesterfield Block 301, Lots 10 & 12
- [ ] Brother Matt co-owned property ? fair buyout discussion

## ? INVESTING (JFL&KL FUND)

- ? S&P rallied to ~6,528 ? still below exit (6,591.90). Treasuries still winning.
- ? Dow at 46,341 ? almost back to exit baseline (46,429). Watch closely.
- ? **April 30 execution** ? 29 days. Portfolio spreadsheet READY (29 stocks, 3 buckets)
- ? **Serial acquirers research DONE:** FFH + CSU = STRONG BUY for April 30
- ? **Watch:** Iran peace signals driving rally ? could be short-lived if talks stall
- [ ] Roth conversion ? coordinate with MacArthur: LLC ? W-2 restructure
- [ ] Fidelity account setup ? confirm transfer from Wells Fargo
- [ ] Colorant re-entry ? prep questions for Ray O'Connor (Charleston meetup)

## ?????? FAMILY

- [ ] **ANNIVERSARY APRIL 3 ? tomorrow! Gift + plan for Keli LOCKED IN?**
- ? ? Vow renewal ? see Charleston Prep above
- [ ] PSI Physics AI package for Danielle ? READY to send
- [ ] Juliana ? confidence plan + summer waitressing job research
- [ ] Bella ? AI education package + her own OpenClaw setup
- [ ] Matty (Goodwill Fund) ? any investment updates?
- [ ] Gio ? \$225 cash check for driveway work at Mom & Dad's
- ? **Keli** ? slow down, give her attention. ESPECIALLY this week. ??

## ? PROJECTS

- [ ] Lobster World Cup Pool ? need: Venmo handle, PayPal.me, domain, player cap
- [ ] ReBolt? ? competitive landscape done. Next: prototype refinement + mfg outreach
- [ ] T1D App ? competitor landscape done. BIG IDEAs Lab dataset identified
- [ ] Keli social media ? 2 weeks content ready. Start posting?

## ? ERRANDS

- [ ] Organize truck key rings (5 rings: Firehouse, TD Bank, Truist, Surf City, Tuckerton)
- [ ] Rob Lobster voice clone ? gather Robby audio/video from Facebook (talk to Renee first)

## ? COMING UP

- ? **Apr 1 (TODAY)** ? 72°F AM, rain after 2 PM. April Fools'. Last day before trip!

- ? **Apr 2 (Thu)** ? DRIVE TO CHARLESTON. 360 King check-in. ?
- ? **Apr 3 (Fri)** ? ANNIVERSARY! Joe & Keli. ??
- ? **Apr 4 (Sat)** ? VOW RENEWAL on Isle of Palms beach ?
- ? **Apr 5 (Sun)** ? EASTER ? Family in Charleston
- ? **Apr 6 (Mon)** ? Danielle's flight CHS?AUS. Drive home.
- ? **Apr 30 (Wed)** ? BIG PORTFOLIO EXECUTION DAY + Surfbox social go-live + Joe's birthday! ?
- ? **Jun 11** ? FIFA World Cup 2026 kicks off
- ? **Sep 6** ? Mom's birthday
- ? **Oct 30** ? Dad's birthday

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*Generated by Rob Lobster ? ? Wednesday, April 1, 2026 ? 6:00 AM ET*

***Charleston TOMORROW. Anniversary TOMORROW. Pack tonight. Make good decisions. ?***